

KPI No	IDP Ref	Strategic Objective	Strategies	Goal	Key performance indicators	Unit of Measure	Reporting Period	Institutional/ Ward	Annual Target	2025/2026				
										Demand	Baseline	Backlog	Projected Q1	Projected Q2
KPA 1: Municipal Transformation and Institutional Development														
Back to Basics: Building institutional resilience and administrative capability														
MTID 16	4.1.10	Skills development as exit strategy	Develop and promote skills development	To provide practical and technical skills that participants can use in future employment or self-employment	Number of EPWP skills training by 30 June 2027	Number	Quarter 2 & 4	Institutional	2	N/A	N/A	N/A	Applicable in quarter 2 & 4	1
KPA 2: Basic Service Delivery														
Back to Basics: Delivering basic services														
BSD 7	4.2.3	To ensure safe and clean environment within Dannhauser Municipal Area	Regular provision of waste removal services within Dannhauser municipal area uninterrupted	To promote health environment	Number of report on waste removal services provided as per approved schedule by 30 June 2027	Number	Quarterly	Ward 1,2,3 & 11	4	4	0	N/A	1	1
BSD 8	4.2.3		Promote health and safe environment		Number of cleaning and awareness campaign conducted by 30 June 2027	Number	Quarterly	All Wards	4	4	0	N/A	1	1
BSD 9	4.2.4	Access to public library services within the municipal area	Accessibility and Management of library information services	To promote education	Number of reports on users accessing computer services by 30 June 2027	Number	Quarterly	Institutional	4	4	0	N/A	1	1
BSD 10	4.2.4		Provision of library lending, computer and internet services		Number of reports on monitoring and management of lending library materials and registered users 30 June 2027	Number	Quarterly	Institutional	4	4	0	N/A	1	1
BSD 11	4.2.5	Provision of law enforcement/by-laws and crime prevention	Conduct multidisciplinary road blocks	To ensure safety and compliance on public roads	Number of conducted stop and search operations, visibility and walk-about by 30 June 2027	Number	Quarterly	All wards	4	4	0	N/A	1	1
BSD 12	4.2.6	To ensure the implementation of the gazetted Animal Pound By-Law and its enforcement within the municipal jurisdiction	Animal Pound By-Law Enforcement		Number of report on reducing the high rate of animal stray within the designated municipal area by 30 June 2027	Number	Quarterly	All wards	4				1	1
BSD 13	4.2.7	To effectively and rapidly respond on the reported disaster related incidents and the provision of relief to victims of disaster	Disaster reported incidences managed effectively	To ensure safety and rescue the victims	Number of reports on assessment and responds to incidents of disaster by 30 June 2027	Number	Quarterly	All Wards	4	4	0	N/A	1	1
BSD 14	4.2.8	To ensure safe and clean environment within Dannhauser Municipal Area	Provision of Free Basic Services (Waste removal)	To assist poor or indigents who can not afford	Number of reports on registered indigent households earning less than R5 000 per month that received free basic services, including refuse removal by 30 June 2027	Number	Quarterly	All Wards	4	4	0	N/A	1	1
KPA 3: Local Economic Development														
Back to Basics: Promoting Sound Financial Management														
LED 8	4.3.3	To promote employment opportunities through municipal EPWP programs and projects	To implement and monitor municipal EPWP program	Job creation, skills development, poverty reduction, support local business and economic growth	Number of jobs created through EPWP by 30 June 2027	Number	Quarterly	All wards	570				146	146
LED 9	4.3.4	Create job opportunities, safe & clean environment	Implementation of recycling at a landfill site informal & formal waste picker		Number of reports on recycled wastes in tonnage by 30 June 2027	Number	Quarterly	All wards	4	4	0	N/A	1	1
KPA 4: Good Governance and Public Participation														
Back to Basics: Promoting good governance, transparency and accountable														
GGPP 5	4.4.2	To provide disaster prevention, mitigation and preparedness measures	Effectively co-ordinate and provide awareness programs on disaster management	To promote public education and participation	Number of disaster awareness programs co-ordinated and conducted by 30 June 2027	Number	Quarterly	All wards	4				1	1
GGPP 6	4.4.2		development, adoption and gazette of waste management by-laws	Regulating municipal functions and behaviour and ensuring law and order in the municipality	Date of adoption and gazette 2027/28 of the waste management by-laws by 30 June 2027	date	Quarter 4	Institutional	Date of adoption				Applicable in quarter 4	Applicable in
GGPP 7	4.4.2				Date of adoption and gazette 2027/28 of animal pound by-law by 30 June 2027	date	Quarter 4	Institutional	Date of adoption			Applicable in quarter 4	Applicable in	
GGPP 8	4.4.2				Date of adoption and gazette 2027/28 of general and non-reserve by-law by 30 June 2027	date	Quarter 4	Institutional	Date of adoption			Applicable in quarter 4	Applicable in	
GGPP 9	4.4.2				Date of adoption and gazette 2027/28 of cemetery by-law by 30 June 2027	date	Quarter 4	Institutional	Date of adoption			Applicable in quarter 4	Applicable in	
GGPP 10	4.4.3	Implementation of IGR framework	Implementation of Operation Sukumsakhe	To involve community representatives, experts and interest groups in municipal planning and decision-making processes	Number of Operation Sukumsakhe meetings attended by 30 June 2027	Number	Quarterly	Institutional	4				1	1
GGPP 11	4.4.3		Co-ordinate and convene of the local disaster management advisory forum		Number of meetings of local disaster advisory forum by 30 June 2027	Number	Quarterly	Institutional	4				1	1
GGPP 12	4.4.3		Coordinate and attendance of IGR Structures through invitation from stakeholders	To strengthen cooperation between national, provincial, and local government departments	Number of DDM Meetings coordinated and attended by 30 June 2027	Number	Quarterly	Institutional	4				1	1
GGPP 13	4.4.4	To direct Law enforcement to improve safety and security	Traffic Services (learners, drivers and motor licensing)	To ensure accountability and monitoring rendering of service delivery	Number of Traffic Services report submitted to portfolio and Exco by 30 June 2027	Number	Quarterly	Institutional	4				1	1

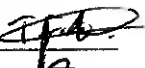
GGPP 14	4 4 5	To market the library resources and facilities to its maximum usage	To facilitate library orientation and outreach programmes in local schools and community	To promote education	Number of report on programmes conducted during library week by 30 June 2027	Number	Quarter 3	All wards	1					Applicable in quarter 3	Applicable
GGPP 15	4 4 6	To equip maricourants career options	Promote education through career expo		Number of career expo conducted by 30 June 2027	Number	Quarter 4	All wards	1	N/A	N/A	N/A		Applicable in quarter 4	Applicable
KPA 5: Cross Cutting Back to Basis: Delivering Basic Services															
CC 1	4 5 1	Maintenance of public areas & cemeteries	Greening & Gardening in municipal and public areas	To promote health environment	Number of reports on maintained of municipal Public amenities, public open space and parks and cemeteries by 30 June 2027	Number	Quarterly	All	4	4	0	N/A		1	
CC 2	4 5 2	To regularly provide effective services to the community to create clean and safe environment	Compliant landfill site (disposed site) maintained monthly		Number of reports on waste tonnages capped in compliance with Dannhauser LM landfill site licence by 30 June 2027	Number	Quarterly	Institutional	4	4	0	N/A		1	

Compiled by: PMS Officer
MN Vilakazi

Signature: _____ Signature: 

Date: _____

Approved by: Acting IDP/PMS Manager
TF Mthethwa

Signature: _____ Signature: 

Date: _____

Head of Department Community Services
M ngwabe

Signature: _____ Signature: 

Date: _____

Authorised by: Municipal Manager
MS Sithole

Signature: _____ Signature: 

Date: _____



PERFORMANCE AGREEMENT

MADE AND ENTERED INTO BY AND BETWEEN:

**THE DANNHAUSER LOCAL MUNICIPALITY
AS REPRESENTED BY THE MUNICIPAL MANAGER**

MR M.S SITHOLE

.....

AND

The EMPLOYEE OF THE MUNICIPALITY

MR I.M NGWABE

.....

COMMUNITY SERVICES DIRECTOR

FOR THE

FINANCIAL YEAR: 1 JULY 2026 - 30 JUNE 2027

Im MN AC LP

PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN:

The Dannhauser Local Municipality, herein represented by **Mr M.S Sithole** in his capacity as Municipal Manager (hereinafter referred to as the **Employer**)

and

Mr I.M Ngwabe

Employee of the Municipality (hereinafter referred to as the **Employee**).

WHEREBY IT IS AGREED AS FOLLOWS:

1. INTRODUCTION

- 1.1 The **Employer** has entered a contract of employment with the **Employee** in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The **Employer** and the **Employee** are hereinafter referred to as "the Parties".
- 1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance agreement.
- 1.3 The parties wish to ensure that they are clear about the goals to be achieved and secure the commitment of the **Employee** to a set of outcomes that will secure local government policy goals.
- 1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act.

2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to -

- 2.1 Comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Act as well as the employment contract entered between the parties.
- 2.2 Specify objectives and targets defined and agreed with the employee and to communicate to the Employee the Employer's expectations of the Employee's performance and accountabilities in alignment with the Integrated Development Plan (IDP), Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the Municipality;
- 2.3 Specify accountabilities as set out in a Performance Plan, which forms an annexure to the performance agreement;

- 2.4 Monitor and measure performance against set targeted outputs;
- 2.5 Use the Performance Agreement as the basis for assessing whether the Employee has met the performance expectations applicable to his or her job;
- 2.6 In the event of outstanding performance, to appropriately reward the Employee; and
- 2.7 give effect to the Employer's commitment to a performance-orientated relationship with its Employee in attaining equitable and improved service delivery.

3 COMMENCEMENT AND DURATION

- 3.1 This Agreement will commence on the **01 July 2026** and will remain in force until and **30 June 2027** thereafter a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof.
- 3.2 The parties will review the provisions of this Agreement during June each year. The parties will conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least once a year by not later than the beginning of each successive financial year.
- 3.3 This Agreement will terminate on the termination of the **Employee's** contract of employment for any reason.
- 3.4 The content of this Agreement may be revised at any time during the above-mentioned period to determine the applicability of the matters agreed upon.
- 3.5 If at any time during the validity of this Agreement the work environment alters (whether because of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

4 PERFORMANCE OBJECTIVES

- 4.1 The Performance Plan (**Annexure A**) sets out-
 - 4.1.1 The performance objectives and targets that must be met by the **Employee**; and
 - 4.1.2 The time frames within which those performance objectives and targets must be met.
- 4.2 The performance objectives and targets reflected in Annexure A are set by the **Employer** in consultation with the **Employee** and based on the Integrated Development Plan, Service Delivery and Budget Implementation Plan (SDBIP) and the Budget of the **Employer** and shall

include Key Objectives; Key Performance Indicators; Target Dates and Weightings.

- 4.2.1 The Key Objectives describe the main tasks that need to be done.
 - 4.2.2 The Key Performance Indicators provide the details of the evidence that must be provided to show that a key objective has been achieved.
 - 4.2.3 The Target Dates describe the timeframe in which the work must be achieved.
 - 4.2.4 The Weightings show the relative importance of the key objectives to each other.
- 4.3 The **Employee's** performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the **Employer's** Integrated Development Plan.

5 PERFORMANCE MANAGEMENT SYSTEM

- 5.1 The **Employee** agrees to participate in the Performance Management System that the **Employer** adopts or introduces for the **Employer**, management, and municipal staff of the **Employer**.
- 5.2 The **Employee** accepts that the purpose of the Performance Management System will be to provide a comprehensive system with specific performance standards to assist the **Employer**, management, and municipal staff to perform to the standards required.
- 5.3 The **Employer** will consult the **Employee** about the specific performance standards that will be included in the Performance Management System as applicable to the **Employee**.
- 5.4 The **Employee** undertakes to actively focus on the promotion and implementation of the KPAs (including special projects relevant to the employee's responsibilities) within the local government framework.
- 5.5 The criteria upon which the performance of the **Employee** shall be assessed shall consist of two components, both of which shall be contained in the Performance Agreement.
 - 5.5.1 The **Employee** must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPAs) and the Core Competency Requirements (CCRs) respectively.
 - 5.5.2 Each area of assessment will be weighted and will contribute a specific part to the total score.
 - 5.5.3 KPAs covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment.

- 5.6 The **Employee's** assessment will be based on his / her performance in terms of the outputs / outcomes (performance indicators) identified as per attached Performance Plan (**Annexure A**), which are linked to the KPA's, and will constitute 80% of the overall assessment result as per the weightings agreed to between the **Employer** and **Employee**:

Key Performance Areas (KPA's)	Weighting
Municipal Financial Viability and Management	5
Municipal Transformation and Institutional Development	15
Good Governance and Public Participation	40
Basic Service Delivery and Infrastructure Development	5
Environmental Management and Spatial Development	10
Local Economic Development	25
Total	100%

- 5.7 In the case of managers directly accountable to the Municipal Manager, Key Performance Areas related to the functional area of the relevant manager must be subject to negotiation between the Municipal Manager and the relevant manager.
- 5.8 The CCRs will make up the other 20% of the **Employee's** assessment score. CCRs that are deemed to be most critical for the **Employee's** specific job should be selected (✓) from the list below as agreed to between the **Employer** and **Employee**. Three of the CCRs are compulsory for Municipal Managers:

CORE COMPETENCY REQUIREMENTS (CCR) FOR EMPLOYEES		
CORE MANAGERIAL COMPETENCIES (CMC)	✓	WEIGHT
Strategic Capability and Leadership	✓	10
Programme and Project Management	✓	5
Financial Management	✓	5
Change Management	✓	5
Knowledge Management	✓	5
Service Delivery Innovation	✓	5
Problem Solving and Analysis	✓	5
People Management and Empowerment	✓	5
Client Orientation and Customer Focus		
Communication	✓	5
Honesty and Integrity	✓	5
CORE OCCUPATIONAL COMPETENCIES (COC)		
Competence in Self Management	✓	5
Interpretation of and implementation within the legislative and national policy frameworks	✓	5
Knowledge of Performance Management and Reporting	✓	5

CORE COMPETENCY REQUIREMENTS (CCR) FOR EMPLOYEES		
CORE MANAGERIAL COMPETENCIES (CMC)	√	WEIGHT
Knowledge of global and South African specific political, social and economic contexts		
Competence in policy conceptualisation, analysis and implementation	√	5
Knowledge of more than one functional municipal field / discipline	√	5
Skills in Mediation	√	5
Skills in Governance	√	5
Competence as required by other national line sector departments	√	5
Exceptional and dynamic creativity to improve the functioning of the municipality	√	5
Total percentage	20%	100

6. EVALUATING PERFORMANCE

6.1 The Performance Plan (Annexure A) to this Agreement sets out -

6.1.1 The standards and procedures for evaluating the **Employee's** performance; and

6.1.2 The intervals for the evaluation of the **Employee's** performance.

6.2 Despite the establishment of agreed intervals for evaluation, the **Employer** may in addition review the **Employee's** performance at any stage while the contract of employment remains in force.

6.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.

6.4 The **Employee's** performance will be measured in terms of contributions to the goals and strategies set out in the **Employer's** IDP.

6.5 The Annual Performance Appraisal will involve:

6.5.1 **Assessment of the achievement of results as outlined in the Performance Plan:**

(a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.

(b) An indicative rating on the five-point scale should be provided for each KPA.

- (c) The applicable assessment rating calculator (refer to paragraph 6.5.3 below) must then be used to add the scores and calculate a final KPA score.

6.5.2 Assessment of the CCRs

- (a) Each CCR should be assessed according to the extent to which the specified standards have been met.
- (b) An indicative rating on the five-point scale should be provided for each CCR.
- (c) This rating should be multiplied by the weighting given to each CCR during the contracting process, to provide a score.
- (d) The applicable assessment rating calculator (refer to paragraph 6.5.1) must then be used to add the scores and calculate a final CCR score.

6.5.3 Overall rating

An overall rating is calculated by using the applicable assessment-rating calculator. Such an overall rating represents the outcome of the performance appraisal.

6.6 The assessment of the performance of the **Employee** will be based on the following rating scale for KPA's and CCRs:

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance Plan and maintained this in all areas of responsibility throughout the year.					
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					

Level	Terminology	Description	Rating				
			1	2	3	4	5
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.					
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.					
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.					

6.7 For purposes of evaluating the annual performance of the Municipal Manager, an evaluation panel constituted of the following persons must be established -

- 6.7.1 Mayor;
- 6.7.2 Chairperson of the Performance Audit Committee or the Audit Committee in the absence of a Performance Audit Committee;
- 6.7.3 Member of the Executive Committee or in respect of a plenary type Municipality, another member of council;
- 6.7.4 Mayor and/or Municipal Manager from another Municipality; and
- 6.7.5 Member of a ward committee as nominated by the Mayor.

6.8 For purposes of evaluating the annual performance of managers directly accountable to the Municipal Managers, an evaluation panel constituted of the following persons must be established -

- 6.8.1 Municipal Manager;
- 6.8.2 Chairperson of the Performance Audit Committee or the Audit Committee in the absence of a Performance Audit Committee;

- 6.8.3 Member of the Executive Committee or in respect of a plenary type Municipality, another member of council; and
 - 6.8.4 Municipal Manager from another Municipality.
- 6.9 The Manager responsible for Human Resources of the Municipality must provide secretariat services to the evaluation panels referred to in sub-regulations (d) and (e).

7. SCHEDULE FOR PERFORMANCE REVIEWS

- 7.1 The performance of each **Employee** in relation to his / her performance agreement shall be reviewed on the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter	:	July – September 2026
Second quarter	:	October – December 2026
Third quarter	:	January – March 2027
Fourth quarter	:	April – June 2027

- 7.2 The **Employer** shall keep a record of the mid-year review and annual assessment meetings.
- 7.3 Performance feedback shall be based on the **Employer's** assessment of the **Employee's** performance.
- 7.4 The **Employer** will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The **Employee** will be fully consulted before any such change is made.
- 7.5 The **Employer** may amend the provisions of Annexure A whenever the Performance Management System is adopted, implemented and / or amended as the case may be. In that case the **Employee** will be fully consulted before any such change is made.

8. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure B.

9. OBLIGATIONS OF THE EMPLOYER

- 9.1 The Employer shall –
- 9.1.1 Create an enabling environment to facilitate effective performance by the employee;
 - 9.1.2 Provide access to skills development and capacity building opportunities;

- 9.1.3 Work collaboratively with the **Employee** to solve problems and generate solutions to common problems that may impact on the performance of the **Employee**;
- 9.1.4 On the request of the **Employee** delegate such powers reasonably required by the **Employee** to enable him / her to meet the performance objectives and targets established in terms of this Agreement; and
- 9.1.5 Make available to the **Employee** such resources as the **Employee** may reasonably require from time to time assist him / her to meet the performance objectives and targets established in terms of this Agreement.

10. CONSULTATION

- 10.1 The **Employer** agrees to consult the **Employee** timeously where the exercising of the powers will have amongst others –
 - 10.1.1 A direct effect on the performance of any of the **Employee's** functions;
 - 10.1.2 Commit the **Employee** to implement or to give effect to a decision made by the **Employer**; and
 - 10.1.3 A substantial financial effect on the **Employer**.
- 10.2 The **Employer** agrees to inform the **Employee** of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 10.1 as soon as is practicable to enable the **Employee** to take any necessary action without delay.

11. MANAGEMENT OF EVALUATION OUTCOMES

- 11.1 The evaluation of the **Employee's** performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 11.2 A performance bonus of between 5% to 14% of the all-inclusive annual remuneration package may be paid to the **Employee** in recognition of outstanding performance to be constituted as follows:
 - 11.2.1 A score of 130% to 149% is awarded a performance bonus ranging from 5% to 9%; and
 - 11.2.2 A score of 150% and above is awarded a performance bonus ranging from 10% to 14%.
- 11.3 In the case of unacceptable performance, the **Employer** shall –

- 11.3.1 Provide systematic remedial or developmental support to assist the **Employee** to improve his or her performance; and
- 11.3.2 After appropriate performance counselling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the **Employer** may consider steps to terminate the contract of employment of the **Employee** on grounds of unfitness or incapacity to carry out his or her duties.

12. DISPUTE RESOLUTION

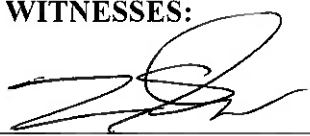
- 12.1 Any disputes about the nature of the **Employee's** performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or any other matter provided for, shall be mediated by –
 - 12.1.1 The MEC for local government in the province within thirty (30) days of receipt of a formal dispute from the **Employee**; or
 - 12.1.2 Any other person appointed by the MEC.
 - 12.1.3 In the case of managers directly accountable to the Municipal Manager, a member of the municipal council, provided that such member was not part of the evaluation panel provided for in sub-regulation 27(4)(e) of the Municipal Performance Regulations, 2006, within thirty (30) days of receipt of a formal dispute from the employee; whose decision shall be final and binding on both parties.
- 12.2 In the event that the mediation process contemplated above fails, clause 20.3 of the Contract of Employment shall apply.

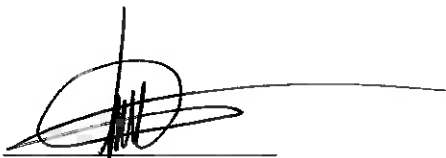
13. GENERAL

- 13.1 The contents of this agreement and the outcome of any review conducted in terms of Annexure A may be made available to the public by the **Employer**.
- 13.2 Nothing in this agreement diminishes the obligations, duties or accountabilities of the **Employee** in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.
- 13.3 The performance assessment results of the Municipal Manager must be submitted to the MEC responsible for local government in the relevant province as well as the National Minister responsible for local government, within fourteen (14) days after the conclusion of the assessment.

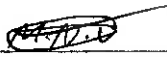
Thus, **done** and **signed** at DAMMHAUSEN on this the 31 day of July.....2026.

AS WITNESSES:

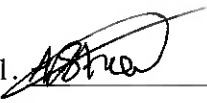
1.  _____

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EMPLOYEE

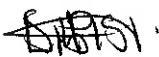
2.  _____

AS WITNESSES:

1.  _____

 _____

MUNICIPAL
MANAGER

2.  _____

CONFIDENTIAL



FINANCIAL DISCLOSURE FORM

I, the undersigned *I. M. N. Gwabe*

Postal address: *Private bag 71011*

Residential address: *1 West Street Dannhauser 3080*

Position held: *Community Services Director.*

Name of Municipality: **Dannhauser Municipality**

Tel: **034 621 3080** Fax: **034 621 3114**

hereby certify that the following information is complete and correct to the best of my knowledge:

1. Shares and other financial interests (Not bank accounts with financial institutions.)

Number of shares / extent of financial interest	Nature	Nominal Value	Name of Company / Entity
	<i>N/A</i>		

2. Directorships and Partnerships

Name of corporate entity, partnership or firm	Type of Business	Amount of Remuneration/Income
	<i>N/A</i>	

3. Remunerated work outside the Municipality

Name of Employer	Type of Work	Amount of Remuneration/Income
	<i>N/A</i>	

4. Consultancies and Retainerships

Name of Client	Nature	Value of any benefits received
	N/A	

5. Sponsorship

Source of assistance/sponsorship	Description of assistance/sponsorship	Value of assistance/sponsorship
	N/A	

6. Gifts and hospitality from a source other than a family member

Description	Value	Source
	N/A	

7. Land and Property

Description	Extent	Area	Value
	N/A		


SIGNATURE OF EMPLOYEE

DATE:

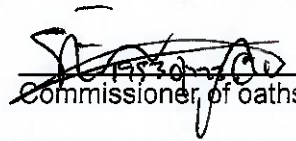
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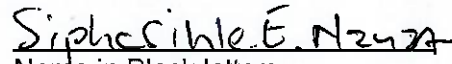
OATH/AFFIRMATION

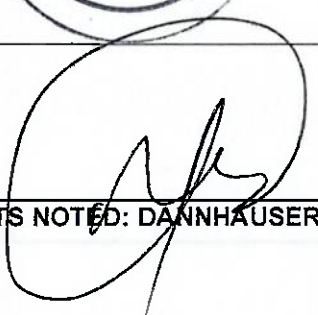
Signed and affirmed to, before me at _____ on this _____ day of _____ year _____ by the deponent who has acknowledged that he/she knows and understands, the contents of this document, and he/she has acknowledged that he/she has no obligation to affirming, that he/she regards the affirmation to be binding on his/her conscience.

Official Stamp




Commissioner of oaths


Name in Block letters


CONTENTS NOTED: DANNHAUSER MUNICIPALITY (MUNICIPAL MANAGER)

DATE: _____



Annexure B

PERSONAL DEVELOPMENT PLAN (PDP)

Entered into by and between

**THE DANNHAUSER MUNICIPALITY
AS REPRESENTED BY THE MUNICIPAL
MANAGER**

(duly authorised by Council)

and

[“COMMUNITY SERVICES DIRECTOR”]

Explanatory Notes to the Personal Development Plan

1. Introduction

1.1 A Municipality should be committed to –

- (a) the continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
- (b) managing training and development within the ambit of relevant national policies and legislation.

1.2 A Municipality should follow an integrated approach to Human Resource Development, that is:

- (a) Human resource development should form an integral part of human resource planning and management.
- (b) In order for a municipality's training and development strategy and plans to be successful it should be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of regular performance appraisals, career pathing, scarce skills and talent management and succession planning.
- (c) To ensure the necessary linkage with performance management, the municipality's Performance Management and Development System should provide for the Personal Development Plans of employees to be included in their annual Performance Agreements. Such approach will ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs are also identified during the performance management and appraisal process.
- (d) Career-pathing and succession planning ensures that employees are placed and developed in jobs according to aptitude and identified potential and through training and development acquire the necessary competencies to prepare them for future positions. Scarce skills and talent management also require appropriate training, education and development interventions.

2. Competence Modeling

2.1 What does an institution mean when it says an employee / prospective employee is competent if he / she fits a managerial competency framework or occupational competency profile?

The institution is in fact expressing competence as a **future-oriented** ideal that they require to achieve their strategic objectives [The institution is in effect giving a depiction of the desired or required knowledge, skills and attributes for an individual in a specific position]. For competence to be useful, the associated competence should be greater than the observed performance as it will allow the individual growth towards this 'ideal'.

2.2 There is however a risk in expressing a required competence that a current or prospective employee should adhere to in the future, as the future is, by definition, uncertain. Managers cannot know how an employee will perform in the future nor can they know how employees that they did not select, did not promote, did not award a qualification to, might perform.

2.3 Moreover, managers do not make their expressions in a social vacuum. They do so within a social context in which there are various actors, various stakeholders, with different interest's accountabilities, different things they are trying to achieve and various ways in which others will hold them accountable. If managers are selecting employees, they shall similarly have to justify their decisions to others. Relevance thus becomes an obvious issue that affects the level of confidence in such a decision. Various human resources procedures and systems need to be established to maintain the relevance of the expression of competence to the requirements of the employer. Confidence is the basis on which the various parties implicated in the decisions and actions taken within a competence system will seek to account to others for those decisions and actions.

- 2.4 When linking a decision that a prospective employee / current employee is competent the communication is based on what may be called conventions of assessment. Some common understanding is achieved by which a certain set of arrangements become socially accepted as the basis for linking different contexts. Contexts differ, in particular in terms of time. So, performance in the past is linked to future situations in which desired performance is anticipated. This linking of contexts will normally involve some model, some way of accounting for the claimed link. The **dplg** has decided on:
- 2.4.1 A managerial competency framework as an expression of required managerial competencies.
 - 2.4.2 Occupational competency profiles as expression of occupation / post competency requirements.
- 3. Compiling the Personal Development Plan attached as the Appendix.**
- 3.1 The aim of the compilation of Personal Development Plans (PDPs) is to identify, prioritise and implement training needs
 - 3.2 The Local Government: Municipal Systems Act: Guidelines: Generic senior management competency framework and occupational competency profiles provides comprehensive information on the relevance of items 2.4.1 and 2.4.2 above to the PDP process. The Municipal Finance Management Competency Regulations, such as those developed by the National Treasury and other line sector departments' legislated competency requirements need also be taken into consideration during the PDP process.
 - 3.3 The assessment results of a manager against the minimum requirements contained in the managerial competency framework and occupational competency profiles will assist a manager, in consultation with his / her employee, to **compile a Personal Development Plan** as follows:
 - (a) The identified training needs should be **entered into column 1 of the Appendix, entitled Skills / Performance Gap**. The following should be carefully determined during such a process:
 - a. Organisational needs, which include the following:
 - o Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
 - o The competencies of individual jobs. The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
 - o Specific competency gaps as identified during the probation period and performance appraisal of the employee.
 - b. Individual training needs that are job / career related.
 - (b) Next, the **prioritisation of the training needs [1 to ...] in column 1 should also be determined** since it may not be possible to address all identified training needs in a specific financial year. It is, however, of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan, Personal Development Plans and the Workplace Skills Plan.
 - (c) Consideration must then be given to the **outcomes expected in column 2 of the Appendix**, so that once the intervention is completed the impact it had can be measured against relevant output indicators.
 - (d) **An appropriate intervention** should be identified to address training needs / skills gaps and the outcome to be achieved but with due regard to cost effectiveness. These interventions should be listed in **column 3 of the Appendix, entitled: Suggested training and / or development activity**. The training / development

must also be conducted either in line with a recognized qualification from a tertiary institution or unit standards registered on the National Qualifications Framework (South African Qualifications Authority), which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the Training / Human Resource Development / Skills Development Unit within the municipality whether unit standards have been developed with regard to a specific outcome / skills gap identified (and registered with the South African Qualifications Authority). Unit standards usually have measurable assessment criteria to determine achieved competency. There is more detail on this in item 4 below.

- (e) **Guidelines regarding the number of training days per employee and the nominations of employees:** An employee should on average receive at least five days of training per financial year and not unnecessarily be withdrawn from training interventions.
 - (f) **Column 4 of the Appendix: The suggested mode of delivery** refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him / her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.
 - (g) The **suggested time frames (column 5 of the Appendix)** enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensure that the PDP is implemented systematically.
 - (h) **Work opportunity created to practice skill / development areas, in column 6 of the Appendix,** further ensures internalisation of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).
 - (i) The final column, **column 7 of the Appendix,** provides the employee with a **support person** that could act as coach or mentor regarding the area of learning.
- 3.4 Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality, in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority (LGSETA).
- 3.5 Funding should be made available for training, education and development, in line with the Skills Development Act, at least 1% of the personnel budget must be earmarked for it. Additional funding can also be secured in terms of the provisions of the Skills Development Levies Act from the LGSETA if:
- (a) A Skills Development Facilitator has been appointed.
 - (b) The Workplace Skills Plan has been submitted.
 - (c) A submission, including a Business Plan is submitted for additional grants [The LGSETA can be approached at Tel. 011 456 8579 for more information in this regard].

4. Life-long learning

4.1 It was agreed that an outcomes-based Lifelong Learning Development Framework would be the basis on which Curriculum 2005 would be developed. The basic principle is that learners should be able to progress to higher levels of achievement by mastering prescribed learning outcomes. Learning programmes should thus facilitate progression from one phase or learning outcome to another and from any starting point in the education and training system. Prior knowledge (acquired informally or by work experience, would also have to be assessed and credited. National qualifications would be awarded, at each of the levels of the National Qualifications Framework (NQF) [see the attached definitions] provided that candidates have accumulated certain combinations of credits and have abided by probable rules of combinations required for such qualifications.

4.2 Eight learning areas were identified to form the basis of all education up to the Further Education and Training Certificate:

Nr.	Learning Area
1	Language, Literacy and Communication
2	Mathematical Literacy, Mathematics and Mathematical Science
3	Human and Social Sciences
4	Natural Sciences
5	Technology
6	Arts and Culture
7	Economic and Management Sciences
8	Life Orientation

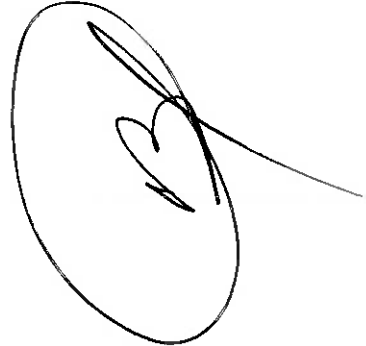
4.3 As is clear from the definitions, there will be four phases, with Adult Basic Education and Training (ABET) linked to the first three. The history of school education had the effect that the majority of the adult population for black communities, were provided with inadequate education or no schooling. Thus ABET is viewed as a force for social participation and economic development and has been brought into the mainstream of the education and training system. The underlying principles are that ABET should provide a general basic education, promote critical thinking and empower individuals to participate in all aspects of society, and promote active learning methods, and, ABET should lead to nationally recognized certificates based on clear national standards assessed as learning outcomes.

4.4 Once the foundation phase is addressed the other phases can follow suit. In this regard the discussion in item 3.3 (d) refers. Note should also be taken that in addressing professionalisation within the local government sector there may be a need to develop vocational qualifications.

1. SKILLS PERFORMANCE GAP	2. OUTCOME EXPECTED	3. SUGGESTED TRAINED AND OR/DEVELOPMENT ACTIVITY	4. SUGGESTED MODE OF DELIVERY	5. SUGGEST TIME FRAMES	6. WORK OPPORTUNITY CREATE TO PRACTICE SKILL/DEVELOPMENT	7. SUPPORT PERSON
PROJECT MANAGEMENT	TO MANAGE AND IMPLEMENT PROJECTS EFFECTIVELY		PART-TIME	1 YEAR		
DISASTER MANAGEMENT	INCREASE CAPACITY ON Disaster MANAGEMENT SKILLS.		PART-TIME	1 YEAR		
Added MBA						

COMMUNITY SERVICES DIRECTOR

SIGNATURE:



DEFINITIONS:

“Higher, Further and General Education and Training” refers to:

National Qualification Framework level	Levels	TYPES OF QUALIFICATIONS AND CERTIFICATES	
8	HIGHER EDUCATION AND TRAINING	Doctorates Further Research Degrees	
7		Higher Degrees Professional Qualifications	
6		First Degrees Higher Diplomas	
5		Diplomas Occupational Certificates	
FURTHER EDUCATION AND TRAINING CERTIFICATES			
4	FURTHER EDUCATION AND TRAINING	School/College/Training Certificate Mix of units from all	
3		School/College/Training Certificate Mix of units from all	
2		School/College/Training Certificate Mix of units from all	
GENERAL EDUCATION AND TRAINING CERTIFICATES			
1	GENERAL EDUCATION AND TRAINING	Senior Phase	ABET level 4
		Intermediate Phase	ABET level 3
		Foundation Phase	ABET level 2
			ABET level 1